

Energy Efficient Mortgages Event Programme

Windsor – 13 & 14 June 2018

Address: The Great Park of Windsor
Cumberland Lodge ([link](#)) Berkshire SL4 2HP Windsor, UK

Overview of Programme of Events:

13 June 2018

Meeting of the Energy Efficient Mortgages Advisory Council*

**Closed meeting between Members of the Advisory Council*

14:00 to 16:00 (BST)

EeMAP Pilot Banks & Advisory Council Coordination Meeting*

**Closed meeting between Pilot Scheme Banks, Institutional Advisory Council, Supporting Organisations
and EeMAP & EeDaPP Consortia*

16:00 to 18:00 (BST)

Energy Efficient Mortgages Initiative Dinner

19:30 to 22:30 (BST)

14 June 2018

Energy Efficient Mortgage Pilot Scheme Event Official Launch of the Pilot Scheme

09:00 to 12:30 (BST) followed by a lunch

EeMAP & EeDaPP Joint Consortia Meeting*

**Closed Meeting between EeMAP & EeDaPP Consortia*

14:00 to 17:30 (BST)



EeMAP Pilot Banks & Advisory Council Coordination Meeting*

Agenda

Wednesday, 13 June 2018

16:00 to 18:00 (BST) at the Great Park of Windsor
Cumberland Lodge, Berkshire SL4 2HP Windsor, UK
[Flitcroft Room](#)

16:00 Welcome & Pilot Scheme Introduction

- **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council

16:10 Pilot Scheme Banks: Aim, Role, Expectations

- Introduction by **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council

16:20 Pilot Scheme & Energy Efficient Mortgages Value Chain: In Practice

- EeMAP Consortium Partners Enacting

16:40 Institutional Advisory Council: Aim, Role, Expectations

- Introduction by **Diana Barglazan**, European Commission, DG ENERGY

16:50 European Local Energy Assistance (ELENA)

- Introduction by **Isidoro Tapia**, European Investment Bank

17:00 Roundtable Discussion: How to Facilitate the Pilot

- Banks' needs and expectations from a business model perspective
- Institutional perspective with a view to facilitating the Pilot
- Role of the Supporting Organisations
- Identification of critical areas
- Homework for Venice - Areas to be Covered:
 1. Origination
 2. Marketing
 3. Funding
 4. Investor relations
 5. Partnerships (development of synergies with other stakeholders)
 6. IT Solutions - data
 7. Development of technical expertise (SMEs, Valuers, Energy Efficiency experts)

17:50 Conclusions & Next Steps

- **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council

**Closed Meeting between Pilot Scheme Banks, Institutional Advisory Council, Supporting Organisations and EeMAP & EeDaPP Consortia*

Energy Efficient Mortgage Pilot Scheme Event Official Launch of the Pilot Scheme Agenda

Thursday, 14 June 2018

09:00 to 12:30 (BST) at the Great Park of Windsor
Cumberland Lodge, Berkshire SL4 2HP Windsor, UK

[Flitcroft Room](#)

- 9:00 **Welcome & Pilot Scheme Introduction**
- **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council
- 9:15 **UK Government**
- **Julian Critchlow**, Director General, Department for Business, Energy & Industrial Strategy, UK Government
- 9:30 **European Commission**
- **Gerassimos Thomas**, European Commission, Deputy Director-General for Energy
- 9:50 **Energy Efficient Mortgages: Energy Company & Consumer Perspective**
- **Michael Lewis**, CEO at E.ON UK
 - **Marco Marjeycz**, International Market Manager, E.ON Solutions GmbH
- 10:10 **Social Impact of Energy Efficient Mortgages**
- **Kåre Christensen**, Finance Denmark
- 10:30 *Coffee Break*
- 10:50 **Panel Debate: Pilot Scheme Roadmap - The way forward**
- Moderator: **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council
- Panellist:
- **Stephen Richardson**, World Green Building Council (WGBC)
 - **Zsolt Toth**, Royal Institution of Chartered Surveyors (RICS)
 - **Elisabeth Minjauw**, BNP Paribas Fortis
 - **Miguel García de Eulate**, Caja Rural de Navarra
- 11:45 **Questions & Answers**
- Moderator: **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council
- 12:15 **Conclusions & Next Steps**
- **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council
- 12:30 *Lunch Break*

EeMAP & EeDaPP Joint Consortia Meeting*

Agenda

Thursday, 14 June 2018

14:00 to 17:30 (BST) at the Great Park of Windsor
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[Flitcroft Room](#)

14:00 **Welcome**

- **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council

14.15 **Energy Efficient Mortgage Pilot Scheme Event: Debriefing**

14:45 **EeMAP & EeDaPP synergies**

- Pilot Scheme
- Energy efficiency reporting criteria: 10 reporting criteria at EU level and 10 reporting criteria at national level
- EeDaPP Data infrastructure (common data mask), supporting the EeMAP Pilot Scheme
- Data Availability
- Forthcoming Pilot Scheme Meeting, Venice, 26-27 September 2018

17:20 **Conclusions & Next Steps**

- **Luca Bertalot**, European Mortgage Federation – European Covered Bond Council

**Closed Meeting Between EeMAP & EeDaPP Consortia*